

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

IN RE:)
)
US HOTEL CORPORATION,) **Chapter 7**
)
 Debtor.) **Bankruptcy Case No.: 05 B 04783**
)
) **Hon. Carol A. Doyle**

NOTICE OF FILING

To: See attached Service List.

PLEASE TAKE NOTICE THAT on September 12, 2005, Debtor, US Hotel Corporation, by and through his attorneys, Richards, Ralph & Schwab, Chtd., filed with the Clerk of the United States Bankruptcy Court for the Eastern District of Illinois, Chicago, Illinois, its Final Summary of Cash Receipts and Cash Disbursements, a copy of which is attached hereto and served upon you.

US HOTEL CORPORATION

By: /s/ David J. Schwab
One of Its Attorneys.

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CERTIFICATE OF SERVICE

The undersigned, attorney, depose and state that I caused a true and correct copy of the foregoing Notice of Filing and Appearance to be served upon the persons listed on the attached service list by facsimile and first class mail, postage prepaid, by depositing the same in the United States Mail at 175 East Hawthorn Parkway, Suite 345, Vernon Hills, Illinois 60061, before 4:00 p.m. on September 12, 2005.

/s/ David J. Schwab

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